

# FATCA/CRS self-certification

(Foreign Account Tax Compliance Act  
& Common Reporting Standard)



## Section 1: FATCA/CRS Information

(PLEASE PRINT IN BLOCK LETTERS)

Member Number:

Member Full Name:

Are you a United States resident or citizen for U.S. tax purposes?  Yes  No

Are you a resident for tax purposes of another country?  Yes  No

Do you have a foreign taxpayer identification number (TIN)?  Yes  No

Country  TIN

Country  TIN

Country  TIN

Date of birth

If 'NO' please provide reason:

For an entity account holder, is your entity a Passive Non-Financial Entity?  Yes  No

If yes, please provide certifications from your entity's Controlling Person

Please sign and return the self-certification form by  
Email to [info@australianmutual.bank](mailto:info@australianmutual.bank) or by  
Post at PO Box 881 Haymarket NSW 1240.

## Declaration

I declare that:

- All statements made in this declaration are, to the best of my knowledge and belief, correct and complete
- Should any of the information I have provided in this declaration become incorrect, I will inform Australian Mutual Bank Ltd as soon as possible.

Name

Signature

Date: / /

Position (if signed for an entity)